

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 17, 2023
2. SEC Identification Number
PW538
3. BIR Tax Identification No.
000-225-442
4. Exact name of issuer as specified in its charter
FAR EASTERN UNIVERSITY, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Nicanor Reyes Street, Sampaloc, Manila
Postal Code
1015
8. Issuer's telephone number, including area code
0287358686
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	24,055,763
11. Indicate the item numbers reported herein
1

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Far Eastern University, Incorporated

FEU

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Investment In Higher Academia, Inc.

Background/Description of the Disclosure

Today, 17 October 2023, the Board of Trustees of Far Eastern University ("FEU" or the "Company") authorized the Company to enter into a shareholders' agreement with MGHI Holdings, Inc. ("MGHI"), a member of the United Laboratories Inc. Group. It is envisioned that the shareholders agreement shall stipulate that FEU and MGHI will each invest up to Php300,000,000.00 in Higher Academia Inc. ("HAI"), for a total equity investment amount of Php600,000,000.00. HAI will acquire the assets of Colegio de Sebastian-Pampanga, Inc., a secondary and tertiary school in San Fernando, Pampanga.

Other Relevant Information

No definitive agreement has been signed pending finalization of the documentation, discussions, and the conduct of due diligence. We will make the necessary disclosures regarding the Project as soon as further information becomes available.

Filed on behalf by:

Name	Rosalinda Basilio
Designation	Supervisor



FAR EASTERN UNIVERSITY



SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SEC RULE 17 (b) (3) THEREUNDER

1. Date of Report **17 October 2023**
2. SEC Identification Number **538**
3. PSE Code
4. BIR Tax Identification No. **000-225-442**
5. Exact Name of Registrant as specified in its charter **Far Eastern University, Inc.**
6. Province, Country or other jurisdiction of Incorporation or organization **Philippines**
7. (SEC use only)
Industry Classification Code:
8. Address of Principal Office **Nicanor Reyes Sr. Street,**
Postal Code **Sampaloc, Manila**
1015
9. Registrant's Telephone Number **(632) 8735-8686**
including Area Code
10. **NOT APPLICABLE**
Former name, former address, and former fiscal year, if changed since last report.
11. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Common Stock, ₱100.00 par value

Bond with Non-Detachable Warrant,
₱1.00 per unit

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

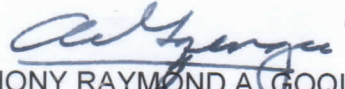
24,055,763

Not Applicable

Nicanor Reyes Street
Sampaloc, Manila
P.O. Box 609 Philippines 1015
(+632) 87777-FEU (338)
(+632) 8849-4000

12. Item 9 (Other Events): Please see attached letter.

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.



ANTHONY RAYMOND A. GOQUINGCO
Corporate Secretary
17 October 2023



FAR EASTERN UNIVERSITY

17 October 2023

Securities and Exchange Commission
17TH Floor, The SEC Headquarters
7907 Makati Avenue, Salcedo Village
Barangay Bel-Air, Makati City

Attention: Dir. Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Department

Philippine Stock Exchange
28th St corner 5th Ave
Bonifacio Global City
Taguig City

Attention: Ms. France Alexandra D. Tom Wong
Head, Disclosure Department

Nicanor Reyes Street
Sampaloc, Manila
P.O. Box 609 Philippines 1015
(+632) 87777-FEU (338)
(+632) 8849-4000

Gentlemen:

Today, 17 October 2023, the Board of Trustees of Far Eastern University ("FEU" or the "Company") authorized the Company to enter into a shareholders' agreement with MGHI Holdings, Inc. ("MGHI"), a member of the United Laboratories Inc. Group. It is envisioned that the shareholders agreement shall stipulate that FEU and MGHI will each invest up to Php300,000,000.00 in Higher Academia Inc. ("HAI"), for a total equity investment amount of Php600,000,000.00. HAI will acquire the assets of Colegio de Sebastian-Pampanga, Inc., a secondary and tertiary school in San Fernando, Pampanga. The shareholders' agreement is also envisioned to contain share transfer restrictions, management & governance provisions (including, among others, board representation as well as matters that will require the affirmative vote of both parties), and termination/dissolution/buy-out mechanisms upon the occurrence of certain trigger events.

No definitive agreement has been signed pending finalization of the documentation, discussions, and the conduct of due diligence. We will make the necessary disclosures regarding the Project as soon as further information becomes available.

Thank you.

Very truly yours,

FAR EASTERN UNIVERSITY, INCORPORATED

By:


Anthony Raymond A. Goquingco, J.D., LL.M.
Corporate Secretary