

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 18, 2022

2. SEC Identification Number

PW538

3. BIR Tax Identification No.

000-225-442

4. Exact name of issuer as specified in its charter

FAR EASTERN UNIVERSITY, INC.

5. Province, country or other jurisdiction of incorporation

Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

Nicanor Reyes Street, Sampaloc, Manila Postal Code

Postal Code

1015

8. Issuer's telephone number, including area code

02-8735-8686

9. Former name or former address, if changed since last report

Not Applicable

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	24,055,763

11. Indicate the item numbers reported herein

1

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.





Far Eastern University, Incorporated

FEU

PSE Disclosure Form 4-2 - Acquisition/Disposition of Shares of Another Corporation
References: SRC Rule 17 (SEC Form 17-C) and Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Investment of Far Eastern University, Inc. in Good Samaritan Colleges, Inc.

Background/Description of the Disclosure

In Far Eastern University's ("FEU") board meeting on August 16, 2022, the Board of Trustees approved an equity investment of up to Seventy Million Pesos (P70,000,000.00) in Good Samaritan Colleges, Inc. ("GSC"), an educational institution that offers junior and senior high school, tertiary and graduate school education in Cabanatuan City, Nueva Ecija.

FEU will make the necessary disclosures regarding the investment as soon as the agreement is signed.

Date of Approval by Board of Directors

Aug 16, 2022

Rationale for the transaction including the benefits which are expected to be accrued to the Issuer as a result of the transaction

This would also allow both schools to partner together in expanding the educational offerings and operations of GSC in Cabanatuan.

Details of the acquisition or disposition

Date

TBA

Manner

FEU will acquire Seventy-Seven Thousand Two Hundred Seventy-Three (77,273) shares of common stock of GSC, which is equivalent to 34% of the outstanding capital stock. The Board also approved the execution of an investment agreement and shareholders agreement with GSC and its shareholders, as well as any related documents and agreements.

Description of the company to be acquired or sold

Good Samaritan Colleges, Inc. ("GSC") is an educational institution that offers junior and senior high school, tertiary and graduate school education in Cabanatuan City, Nueva Ecija.

The terms and conditions of the transaction

Number of shares to be acquired or disposed	77,273
Percentage to the total outstanding shares of the company subject of the transaction	34
Price per share	TBD

Nature and amount of consideration given or received

Up to Seventy Million Pesos (P70,000,000.00)

Principle followed in determining the amount of consideration

TBD

Terms of payment

TBD

Conditions precedent to closing of the transaction, if any

TBD

Any other salient terms

TBD

Identity of the person(s) from whom the shares were acquired or to whom they were sold

Name	Nature of any material relationship with the Issuer, their directors/ officers, or any of their affiliates
Good Samaritan Colleges, Inc.	None

Effect(s) on the business, financial condition and operations of the Issuer, if any

This would also allow FEU and GSC to partner together in expanding the educational offerings and operations of GSC in Cabanatuan.

Other Relevant Information

Board of Trustees of Far Eastern University's ("FEU") approved today, 16 August 2022, approved an investment in Seventy-Seven Thousand Two Hundred Seventy-Three (77,273) shares of common stock in Good Samaritan Colleges, Inc. ("GSC"), which represents 34% of GSC's outstanding capital stock, for a total subscription price of up to Seventy Million Pesos (P70,000,000.00).

The Board also approved the execution of an investment agreement and shareholders agreement with GSC and its shareholders, as well as any related documents and agreements.

Please see attached SEC 17-C Report of the Company.

Filed on behalf by:

Name	MA. CRISTINA TALAMPAS
Designation	ADMINISTRATION MANAGER

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Aug 18, 2022
2. SEC Identification Number
PW538
3. BIR Tax Identification No.
000-225-442
4. Exact name of issuer as specified in its charter
FAR EASTERN UNIVERSITY, INC.
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
Nicanor Reyes Street, Sampaloc, Manila
Postal Code
1015
8. Issuer's telephone number, including area code
02-8735-8686
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
COMMON	24,055,763

11. Indicate the item numbers reported herein
1

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Far Eastern University, Incorporated

FEU

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Investment of Far Eastern University, Inc. in Good Samaritan Colleges, Inc.

Background/Description of the Disclosure

In Far Eastern University's ("FEU") board meeting today, August 16, 2022, the Board of Trustees approved an equity investment of up to Seventy Million Pesos (P70,000,000.00) in Good Samaritan Colleges, Inc. ("GSC"), an educational institution that offers junior and senior high school, tertiary and graduate school education in Cabanatuan City, Nueva Ecija.

As a result of such investment, FEU will acquire Seventy-Seven Thousand Two Hundred Seventy-Three (77,273) shares of common stock of GSC, which is equivalent to 34% of the outstanding capital stock. The Board also approved the execution of an investment agreement and shareholders agreement with GSC and its shareholders, as well as any related documents and agreements.

FEU will make the necessary disclosures regarding the investment as soon as the agreement is signed.

Other Relevant Information

The Board of Trustees of Far Eastern University's ("FEU") approved today, 16 August 2022, approved an investment in Seventy-Seven Thousand Two Hundred Seventy-Three (77,273) shares of common stock in Good Samaritan Colleges, Inc. ("GSC"), which represents 34% of GSC's outstanding capital stock, for a total subscription price of up to Seventy Million Pesos (P70,000,000.00).

The Board also approved the execution of an investment agreement and shareholders agreement with GSC and its shareholders, as well as any related documents and agreements.

Please see attached SEC 17-C Report of the Company.

Amended-1 (August 18, 2022), to:

- amend the investment value to 'up to Seventy Million Pesos (P70,000,000.00)'; and
- inform that necessary disclosure will be made regarding the investment as soon as agreement is signed.

Name	MA. CRISTINA TALAMPAS
Designation	ADMINISTRATION MANAGER

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C**

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SEC RULE 17 (b) (3) THEREUNDER

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| 1. | Date of Report | 16 August 2022 |
| 2. | SEC Identification Number | 538 |
| 3. | PSE Code | |
| 4. | BIR Tax Identification No. | 000-225-442 |
| 5. | Exact Name of Registrant as specified in its charter | Far Eastern University, Inc. |
| 6. | Province, Country or other jurisdiction of Incorporation or organization | Philippines |
| 7. | <div style="border: 1px solid black; width: 150px; height: 30px; margin: 0 auto;"></div> <p style="text-align: center;">(SEC use only)</p> Industry Classification Code: | |
| 8. | Address of Principal Office

Postal Code | Nicanor Reyes Sr. Street,
Sampaloc, Manila
1008 |
| 9. | Registrant's Telephone Number including Area Code | (632) 8735-8686 |
| 10. | NOT APPLICABLE
Former name, former address, and former fiscal year, if changed since last report. | |
| 11. | Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | |
| | <u>Title of Each Class</u> | Number of Shares of Common Stock Outstanding and
<u>Amount of Debt Outstanding</u> |
| | Common Stock, ₱100.00 par value | 24,055,763 |
| | Bond with Non-Detachable Warrant, ₱1.00 per unit | Not Applicable |

12. Item 9 (Other Events): Please see attached letter.

Pursuant to the requirements of the Securities Regulation Code/ the Revised Securities Act, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.


ANTHONY RAYMOND A. GOQUINGCO
Corporate Secretary
16 August 2022



FAR EASTERN UNIVERSITY

16 August 2022

Securities and Exchange Commission
Secretariat Building, PICC Complex
Roxas Boulevard, Pasay City

Attention: Dir. Vicente Graciano P. Felizmenio, Jr.
Markets and Securities Regulation Department

Philippine Stock Exchange
28th Street cor. 5th Avenue
Bonifacio Global City
Taguig City

Attention: Ms. Alexandra D. Tom Wong
Officer-in-Charge, Disclosure Department

Dear Sir/Ma'am:

In Far Eastern University's ("FEU") board meeting today, August 16, 2022, the Board of Trustees approved an equity investment of up to Seventy Million Pesos (P70,000,000.00) in Good Samaritan Colleges, Inc. ("GSC"), an educational institution that offers junior and senior high school, tertiary and graduate school education in Cabanatuan City, Nueva Ecija.

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The Board also approved the execution of an investment agreement and shareholders' agreement with GSC and its shareholders, as well as any related documents and agreements.

FEU will make the necessary disclosures regarding the investment as soon as the agreement is signed.

Thank you.

Very truly yours,
Far Eastern University, Incorporated

By: 
Atty. Anthony Raymond A. Goquingco
Corporate Secretary

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Sampaloc, Manila
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(+632) 8849-4000