



FAR EASTERN UNIVERSITY

November 9, 2011

Disclosure Department
The Philippine Stock Exchange, Inc.
Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attn.: Ms. Janet A. Encarnacion
Head

Gentlemen:

In reply to your e-mail dated 02 November 2011 on Capital Structure as of October 31, 2011, attached is our duly accomplished form.

Thank you.

Very truly yours,

FAR EASTERN UNIVERSITY

A handwritten signature in black ink, appearing to read "A. Jose".

ANGELINA P. JOSE
Corporate Secretary

Name of Company:**FAR EASTERN UNIVERSITY, INC.****Contact Details**

Company Address	Nicanor Reyes St., Sampaloc, Manila
Telephone Number	735-5621
Fax Number	735-0232
Contact Person and Details	Angelina P. Jose, Corporate Secretary
Email Address	apjose@feu.edu.ph
URL	
Stock Transfer Agent (with contact information, if possible)	Arsel Development Corp. 815-0811
External Auditor	Punongbayan & Araullo

Capital Structure**As of October 31, 2011**

Authorized Capital Stock	₱1,000,000,000.00
No. of Authorized Common Shares	10,000,000
Par Value	₱100.00

No. of Authorized Preferred Shares	
Par Value	

Features of Preferred Shares

- | | |
|--------------------------|----------------|
| <input type="checkbox"/> | Voting |
| <input type="checkbox"/> | Non-voting |
| <input type="checkbox"/> | Listed |
| <input type="checkbox"/> | Not listed |
| <input type="checkbox"/> | Other features |

Dividend Policy

Common Shares

Our current policy is to declare and pay dividends, taking into consideration the interests of our shareholders, as well as our earnings, cash flow, capital expenditure requirements and financial condition of the University.

Preferred Shares

Outstanding Shares (less treasury shares)

No. of Common Shares	
Listed shares	9,808,448
Unlisted shares	
No. of Preferred Shares	
Listed shares	
Unlisted shares	
Total	9,808,448

Treasury Shares

Common Shares	37,331
Preferred Shares	
Total	37,331

Issued Shares (including treasury shares)

No. of Common Shares	
Listed shares	9,845,779
Unlisted shares	
No. of Preferred Shares	
Listed shares	
Unlisted shares	
Total	9,845,779

Percentage of Foreign Ownership Limit (%)

Common Shares	40%
Preferred Shares	

Computation of Foreign Ownership Level

No. of Foreign-owned common shares	127,364
No. of Filipino-owned common shares	9,681,084
Foreign ownership level (%)	1.29851%

Foreign-owned preferred shares
Filipino-owned preferred shares
Foreign ownership level (%)

Foreign ownership level (common+preferred) 1.29851%